

Long Island Power Authority
Summary of Variable-Rate Bond Letter of Credit Renewal and Floating Rate Note Put Dates
as of December 31, 2024

	Max. Authorized Par Amount ⁽¹⁾ (\$000)	Bond Mode	Dealer / Remarketing Agent	Credit Provider	LOC Renewal / FRN Put Dates	CUSIP ⁽²⁾
Electric System General Revenue Bonds and Notes						
Series 2015 GR-1A/B	\$200,000	Commercial Paper	Goldman, Sachs & Co.	TD Bank, NA	6/30/2025	1A: 54270R (Base) 1B: 54270Q (Base)
Series 2015 GR-2A/B	150,000	Commercial Paper	Wells Fargo Securities	TD Bank, NA	6/30/2025	2A: 54270N (Base) 2B: 54270M (Base)
Series 2015 GR-3A/B	100,000	Commercial Paper	Bank of America Securities	Bank of America	9/29/2026	3A: 54270T (Base) 3B: 54270S (Base)
Series 2015 GR-4A/B	200,000	Commercial Paper	RBC Capital Markets	Sumitomo Mitsui Banking Corporation	6/26/2029	4A: 54270V (Base) 4B: 54270W (Base)
Series 2015 GR-5A/B	100,000	Commercial Paper	Bank of America Securities	Bank of America	3/11/2025	5A: 54270C (Base) 5B: 54270D (Base)
Series 2015 GR-6A/B	250,000	Commercial Paper	Barclays	Barclays Bank PLC	6/8/2029	6A: 54270X (Base) 6B: 54270Y (Base)
Series 2019A	200,000	Bank Revolver	n/a	JPM Chase	3/15/2027	n/a
Series 2022C	150,000	SIFMA plus 45 bps (soft put)	n/a	Public Market FRN	9/1/2025	542691GE4
Series 2023A-1	90,870	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	2/1/2028	542691GK0
Series 2023A-2	43,845	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	1/30/2026	542691GL8
Series 2023B	145,880	Direct Purchase FRN	n/a	Bank of America	1/30/2026	542691GM6
Series 2023C	63,000	Direct Purchase FRN	n/a	Wells Fargo Bank, NA	3/16/2026	542691GQ7
Series 2023D	128,000	Variable Rate Demand Bonds	Barclays	Barclays Bank PLC	8/18/2028	542691HU7
Subtotal	\$1,821,595					

Summary of Renewal/Put Dates By Calendar Year

2025	\$600,000	33%
2026	352,725	19%
2027	200,000	11%
2028	218,870	12%
2029	450,000	25%
Subtotal	\$1,821,595	

Summary by Credit Provider (\$000)

Bank of America	345,880	19%
Barclays Bank	378,000	21%
JPM Chase	200,000	11%
Public Market FRN	150,000	8%
Sumitomo Mitsui Banking Corporation	200,000	11%
TD Bank, NA	350,000	19%
Wells Fargo Bank, NA	197,715	11%
Subtotal	\$1,821,595	

Summary by Mode (Max. Auth.)

Public Market FRN	\$150,000	8%
Direct Purchase FRN	343,595	19%
Variable Rate Demand Bonds	128,000	7%
Bank Revolver	200,000	11%
CP	1,000,000	55%
Subtotal	\$1,821,595	

Notes:

¹ Includes par amount currently outstanding for FRNs and VRDBs and max authorized par for CP and Bank Revolver.

² The Authority is not responsible for the selection or uses of these CUSIP numbers, nor is any representation made as to the correctness of the CUSIP numbers.