

LONG ISLAND POWER AUTHORITY
(A Component Unit of the State of New York)
Summary of Debt
December 31, 2023

(Amounts in thousands)

	Beginning balance	Accretion/ additions	Maturities	Refundings/ Defeasance	Ending balance
General revenue bonds/notes:					
Series 1998A	\$ 52,989	2,526	—	12,970	42,545
Series 2000A	201,522	10,509	16,975	37,385	157,671
Series 2003C	36,645	—	—	—	36,645
Series 2010B	162,605	—	—	—	162,605
Series 2014A	413,070	—	—	—	413,070
Series 2014B	67,155	—	—	21,530	45,625
Series 2014C FRN	41,240	—	—	41,240	—
Series 2015B	105,220	—	—	1,860	103,360
Series 2015C FRN	149,000	—	—	149,000	—
Series 2016B	357,100	—	11,640	12,200	333,260
Series 2017	329,820	—	—	7,780	322,040
Series 2018	425,100	—	—	3,650	421,450
Series 2019A	208,175	—	—	10,300	197,875
Series 2019B	284,250	—	—	—	284,250
Series 2020A	232,975	—	—	—	232,975
Series 2020B	250,000	—	—	—	250,000
Series 2020C	91,615	—	—	91,615	—
Series 2021	250,000	—	—	—	250,000
Series 2021A	349,990	—	—	—	349,990
Series 2021B	175,000	—	—	—	175,000
Series 2021C	194,390	—	—	194,390	—
Series 2022A	130,360	—	1,500	—	128,860
Series 2022B	100,000	—	—	—	100,000
Series 2022C	150,000	—	—	—	150,000
Series 2023E	—	400,000	—	—	400,000
Series 2023F	—	179,310	—	—	179,310
Series 2023D	—	128,000	—	—	128,000
Direct placement notes:					
Series 2015A1 FRN	51,000	—	—	51,000	—
Series 2015A2 FRN	149,000	—	—	149,000	—
Series 2023A-1	—	92,000	210	—	91,790
Series 2023A-2	—	45,000	445	—	44,555
Series 2023B	—	149,700	1,465	—	148,235
Series 2023C	—	63,000	—	—	63,000
Subtotal	<u>4,958,221</u>	<u>1,070,045</u>	<u>32,235</u>	<u>783,920</u>	<u>5,212,111</u>
UDSA bonds:					
Series 2013T	72,660	—	72,660	—	—
Series 2013TE	715,100	—	680	714,420	—
Series 2015	967,710	—	12,455	—	955,255
Series 2016A	636,770	—	82,965	—	553,805
Series 2016B	153,695	—	26,185	—	127,510
Series 2017	320,620	—	36,715	—	283,905
Series 2022T	53,585	—	20,945	—	32,640
Series 2022TE-1	787,290	—	12,055	—	775,235
Series 2022TE-2	94,780	—	—	—	94,780
Series 2023T	—	36,200	—	—	36,200
Series 2023TE-1	—	661,500	—	—	661,500
Series 2023TE-2	—	135,515	—	—	135,515
Subtotal	<u>3,802,210</u>	<u>833,215</u>	<u>264,660</u>	<u>714,420</u>	<u>3,656,345</u>
	<u>8,760,431</u>	<u>1,903,260</u>	<u>296,895</u>	<u>1,498,340</u>	<u>8,868,456</u>
Plus: Net premium	698,494	119,606	79,697	27,561	710,842
Less: Current maturities	(294,775)	—	—	—	(286,875)
Total Long-term debt	<u>\$ 9,164,150</u>	<u>—</u>	<u>—</u>	<u>27,561</u>	<u>9,292,423</u>