

**UTILITY DEBT SECURITIZATION AUTHORITY**

**AGENDA**

**MEETING OF THE TRUSTEES**

**DECEMBER 6, 2013**

OPEN SESSION

- I. Adoption of Minutes from November 21, 2013 Meeting
- II. Transaction Schedule and Process Update
- III. Transaction Marketing Update
- IV. Any other relevant matters to be discussed

Executive Session

- To discuss pricing and financial information related to the sale of the bonds