

UTILITY DEBT SECURITIZATION AUTHORITY

AGENDA

MEETING OF THE TRUSTEES

NOVEMBER 21, 2013

OPEN SESSION

- I. Adoption of Minutes from November 8, 2013 and November 14, 2013 Meetings.
- II. Adoption of an Amendment to the By-Laws.
- III. Adoption of Resolution authorizing issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and approving execution and delivery of related documentation including a Bond Indenture, a Bond Purchase Agreement, a Restructuring Property Purchase and Sale Agreement, a Servicing Agreement, an Administration Agreement, preliminary and final official statements, and miscellaneous other documents.
- IV. Any other relevant matters to be discussed.