

**UTILITY DEBT SECURITIZATION AUTHORITY**

**AGENDA**

**MEETING OF THE TRUSTEES**

**NOVEMBER 14, 2013**

OPEN SESSION

- I. Adoption of Organizational Resolution adopting By-Laws, appointing Officers, approving various Counsel and Advisors, selecting Senior Underwriters and a Bond Trustee, adopting investment guidelines and taking various other preliminary actions related to the organization of the Authority and the proposed Securitization Transaction.
- II. Designation of Committee Chairs by Chairman
- III. Briefing and discussion related to the proposed Securitization Transaction.
- IV. Any other relevant matters to be discussed

Executive Session

To discuss the proposed sale of securities by the Authority, the public discussion of which could affect the value and price thereof