

UTILITY DEBT SECURITIZATION AUTHORITY

AGENDA

MEETING OF THE FINANCE AND AUDIT COMMITTEE

MARCH 30, 2015

OPEN SESSION

- I. Adoption of Minutes from March 24, 2014 Meeting

EXECUTIVE SESSION: Discussion with Independent Auditors

- II. Discussion Related to 2015 Budget
- III. Adoption of Resolution Recommending Approval of 2015 Budget
- IV. Discussion Related to 2014 Financial Report
- V. Adoption of Resolution Recommending Approval of 2014 Financial Report
- VI. Discussion of Modifications to Investment Guidelines
- VII. Adoption of Resolution Recommending Approval of Modifications to Investment Guidelines
- VIII. Discussion of 2014 Annual Investment Report
- IX. Adoption of Resolution Recommending Approval of the 2014 Annual Investment Report
- X. Any other relevant matters to be discussed.

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