

UTILITY DEBT SECURITIZATION AUTHORITY

AGENDA

MEETING OF THE BOARD OF TRUSTEES

MARCH 30, 2015

OPEN SESSION

- I. Adoption of Resolution Appointing Chief Executive Officer, Chief Financial Officer and Secretary

ADJOURNMENT PENDING F&A COMMITTEE MEETING

- II. Adoption of Minutes from March 24, 2014 Meeting
- III. Discussion Related to 2015 Budget
- IV. Adoption of Resolution Approving 2015 Budget
- V. Discussion Related to 2014 Financial Report
- VI. Adoption of Resolution Approving 2014 Financial Report
- VII. Discussion of Modifications to Investment Guidelines
- VIII. Adoption of Resolution Approving Modifications to Investment Guidelines
- IX. Discussion of 2014 Annual Investment Report
- X. Adoption of Resolution Approving of the 2014 Annual Investment Report
- XI. Any other relevant matters to be discussed.