

**UTILITY DEBT SECURITIZATION AUTHORITY**  
**AGENDA**  
**MEETING OF THE FINANCE AND AUDIT COMMITTEE**  
**MARCH 24, 2014**

OPEN SESSION

- I. Discussion Related to Establishing Regulatory Asset
- II. Adoption of Resolution Recommending Establishment of a Regulatory Asset
- III. Discussion Related to Year-End 2013 Financial Statement

EXECUTIVE SESSION: Discussion with Independent Auditors

- IV. Adoption of Resolution Recommending Approval of Year-End 2013 Financial Statement
- V. Any other relevant matters to be discussed.