

UTILITY DEBT SECURITIZATION AUTHORITY

AGENDA

MEETING OF THE TRUSTEES

MARCH 24, 2014

OPEN SESSION

- I. Adoption of Minutes from December 6, 2013 Meeting
- II. Adoption of Resolution Authorizing Establishment of a Regulatory Asset
- III. Adoption of Resolution Approving Year-End 2013 Financial Statement
- IV. Any other relevant matters to be discussed.