

Long Island Power Authority
(A Component Unit of the State of New York)

Schedule of Long-Term Bonds and Notes Outstanding
December 31, 2017

	Beginning balance	Accretion/ additions	Maturities	Repaid/ Refundings	Ending balance
General revenue bonds/notes:					
(a) Series 1998A	\$ 113,100	5,973	12,970	8,093	98,010
(a) Series 2000A	334,367	18,812	33,990	—	319,189
Series 2003C	36,645	—	—	—	36,645
Series 2006F	28,535	—	28,535	—	—
Series 2008B	15,060	—	—	15,060	—
Series 2009A	191,670	—	10,120	181,550	—
Series 2010B	210,000	—	—	—	210,000
Series 2011A	221,635	—	7,730	195,590	18,315
Series 2012A	250,000	—	—	—	250,000
Series 2012B	179,035	—	—	—	179,035
Series 2014A	413,070	—	—	—	413,070
Series 2014B	164,950	—	—	—	164,950
Series 2014C FRN	150,000	—	—	—	150,000
Series 2015A1 FRN	51,000	—	—	—	51,000
Series 2015A2 FRN	149,000	—	—	—	149,000
Series 2015B	117,230	—	—	—	117,230
Series 2015C FRN	149,000	—	—	—	149,000
Series 2016A FRN	175,000	—	—	—	175,000
Series 2016B	407,675	—	23,905	—	383,770
Series 2017	—	350,000	—	—	350,000
Subtotal	<u>3,356,972</u>	<u>374,785</u>	<u>117,250</u>	<u>400,293</u>	<u>3,214,214</u>
UDSA restructuring bonds:					
Series 2013T	482,934	—	13,148	—	469,786
Series 2013TE	1,374,390	—	—	—	1,374,390
Series 2015TE	1,002,115	—	—	—	1,002,115
Series 2016A	636,770	—	—	—	636,770
Series 2016B	469,320	—	59,450	—	409,870
Series 2017	—	369,465	—	—	369,465
Subtotal	<u>3,965,529</u>	<u>369,465</u>	<u>72,598</u>	<u>—</u>	<u>4,262,396</u>
	<u>7,322,501</u>	<u>744,250</u>	<u>189,848</u>	<u>400,293</u>	<u>7,476,610</u>
Plus: Net premium	624,098	127,144	56,438	—	694,804
Less: Current maturities	(189,848)	—	—	—	(192,683)
Total long-term debt	<u>\$ 7,756,751</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>7,978,731</u>

Schedule of Short-Term Notes Outstanding
December 31, 2017

	Beginning balance	Additions	Maturities	Repaid/ Refundings	Ending balance
General revenue notes:					
Series 2013A	—	130,000	—	117,180	12,820
Series 2015GR1A/B CP	85,000	—	—	17,500	67,500
Series 2015GR2A/B CP	70,625	—	—	40,625	30,000
Series 2015GR3A/B CP	—	—	—	—	—
Subordinated revenue notes:					
Series 2014 CP 1AB	150,000	—	—	—	150,000
Series 2014 CP 2AB	100,000	—	—	—	100,000
Total short-term debt	<u>\$ 405,625</u>	<u>130,000</u>	<u>—</u>	<u>175,305</u>	<u>360,320</u>