

Long Island Power Authority
Schedule of Bonds and Notes Outstanding as of December 31, 2015
(amounts in thousands)

	<u>Beginning balance</u>	<u>Accretion/ additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending balance</u>
Authority debt:					
Electric system general revenue bonds:					
(a) Series 1998A	\$ 113,622	6,089	—	—	119,711
(a) Series 2000A	361,014	20,330	33,065	—	348,279
Series 2003C	36,645	—	—	—	36,645
Series 2006A	564,125	—	—	64,925	499,200
Series 2006B	95,655	—	—	95,655	—
Series 2006C	194,105	—	—	194,105	—
Series 2006D	195,870	—	110,715	29,795	55,360
Series 2006E	391,085	—	—	80,845	310,240
Series 2006F	271,005	—	20,115	11,840	239,050
Series 2008A	598,720	—	—	352,410	246,310
Series 2008B	146,725	—	—	95,725	51,000
Series 2009A	331,220	—	—	108,610	222,610
Series 2010B	210,000	—	—	—	210,000
Series 2011A	245,590	—	—	11,365	234,225
Series 2012A	250,000	—	—	—	250,000
Series 2012B	189,325	—	610	—	188,715
Series 2012C	175,000	—	—	—	175,000
Series 2012D	149,000	—	—	149,000	—
(b) Series 2013A	65,000	—	—	65,000	—
Series 2014A	413,070	—	—	—	413,070
Series 2014B	164,950	—	—	—	164,950
Series 2014C FRN	150,000	—	—	—	150,000
Series 2015A1	—	51,000	—	—	51,000
Series 2015A2	—	149,000	—	—	149,000
Series 2015B	—	117,230	—	—	117,230
Series 2015C	—	149,000	—	—	149,000
(b) Series 2015GR1-3CP	—	50,000	—	—	50,000
Subtotal	<u>5,311,726</u>	<u>542,649</u>	<u>164,505</u>	<u>1,259,275</u>	<u>4,430,595</u>
Electric system subordinate revenue bonds:					
Series 1-3	350,000	—	—	350,000	—
(b) Series 2000 CP 1-3	215,000	—	—	215,000	—
(b) Series 2014 CP 1AB	—	200,000	—	—	200,000
(b) Series 2014 CP 2AB	—	100,000	—	—	100,000
Subtotal	<u>565,000</u>	<u>300,000</u>	<u>—</u>	<u>565,000</u>	<u>300,000</u>
UDSA Restructuring bonds:					
Series 2013T	482,934	—	—	—	482,934
Series 2013TE	1,449,390	—	15,000	—	1,434,390
Series 2015TE	—	1,002,115	—	—	1,002,115
Subtotal	<u>1,932,324</u>	<u>1,002,115</u>	<u>15,000</u>	<u>—</u>	<u>2,919,439</u>
Subtotal - bonds and notes	\$ 7,809,050	1,844,764	179,505	1,824,275	7,650,034
Net unamortized discounts/premiums	202,346	190,919	22,536	—	370,729
Total bonds, notes and discounts/premiums	\$ <u>8,011,396</u>	<u>2,035,683</u>	<u>202,041</u>	<u>1,824,275</u>	<u>8,020,763</u>

- (a) Capital appreciation bonds
(b) Short term debt