

UDSA FINANCE AND AUDIT COMMITTEE AGENDA
July 28, 2015 (10:00 A.M.) Uniondale

- I. Adoption of Minutes for April 27th meeting
- II. Overview of Financial Results (Little/Mongiardo/Falcone)
- III. Internal Audit Activities (Mitterway)
- IV. Discussion of authorization of issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and execution and delivery of related documentation including:
 - Bond Indenture,
 - Bond Purchase Agreement,
 - Restructuring Property Purchase and Sale Agreement,
 - Servicing Agreement,
 - Administration Agreement,
 - preliminary and final official statements, and
 - miscellaneous other documents