

Utility Debt Securitization Authority
Schedule of Bonds and Notes Outstanding as of December 31, 2016
(amounts in thousands)

	<u>Beginning Balance</u>	<u>Accretion / Additions</u>	<u>Maturities</u>	<u>Refundings</u>	<u>Ending Balance</u>
Restructuring bonds					
Series 2013T	482,934	-	-	-	482,934
Series 2013TE	1,434,390	-	60,000	-	1,374,390
Series 2015TE	1,002,115	-	-	-	1,002,115
Series 2016A	-	636,770	-	-	636,770
Series 2016B	-	469,320	-	-	469,320
Subtotal	<u>\$ 2,919,439</u>	<u>\$ 1,106,090</u>	<u>\$ 60,000</u>	<u>\$ -</u>	<u>\$ 3,965,529</u>
Plus: Net unamortized premiums	267,883	232,293	32,376	-	467,800
Total bonds and premiums	<u><u>\$ 3,187,322</u></u>	<u><u>\$ 1,338,383</u></u>	<u><u>\$ 92,376</u></u>	<u><u>\$ -</u></u>	<u><u>\$ 4,433,329</u></u>