

October 21, 2015

LONG ISLAND POWER AUTHORITY

RESTRUCTURING COST FINANCING ORDER NO. 2

ISSUANCE ADVICE LETTER FOR RESTRUCTURING BONDS

Pursuant to the Restructuring Cost Financing Order No. 2 (the “Financing Order”) issued by the Authority on June 26, 2015, LIPA, as the initial servicer of the Bonds, hereby submits this Issuance Advice Letter with respect to the Bonds priced on October 16, 2015. Any capitalized terms not defined in this Issuance Advice Letter shall have the meanings ascribed to them in the Financing Order or the Indenture referred to therein.

PURPOSE:

This filing sets forth the following:

- (a) Terms of Issuance, including pricing and principal amount of the Bonds;
- (b) The net proceeds from the sale of the Bonds and estimated Upfront Financing Costs;
- (c) The initial Charge;
- (d) The Target Debt to be purchased, redeemed, repaid or defeased by the Authority with the proceeds of the sale of the Restructuring Property to be purchased by the Securitization Authority with the net proceeds from the sale of the Bonds;
- (e) The expected savings to Consumers; and
- (f) Confirmation of compliance with the requirements of the Financing Order.

A. ACTUAL TERMS OF ISSUANCE:

Issuer:	Utility Debt Securitization Authority
Total Amount Issued (Non-Taxable):	\$1,002,115,000
Trustee:	The Bank of New York Mellon
Sale Date:	October 27, 2015
Closing Date:	October 27, 2015
Bond Ratings:	S&P AAA (sf), Fitch AAA (sf), Moody’s Aaa (sf)
Target Amortization Schedule:	See Schedule B.
Call Provisions:	Bonds with a Final Maturity Date prior to December 15, 2027 are not subject to optional redemption prior to maturity at the option of the Bond Issuer. Bonds with a Final Maturity Date on or after December 15, 2027 are subject to redemption at the option of the Bond Issuer in whole or in part, in any order, from time to time on any Business Day on and after December 15, 2025, upon payment of the redemption price of 100% of the principal amount of the Bonds to be redeemed, together with accrued interest to the

redemption date, at par, plus accrued interest to the redemption date.

Payments to Holders:
Required Debt Service Reserve Level

Semiannually, Beginning on June 15, 2016 means, as of any date of calculation, an amount equal to the greater of (a) 1.50% of the aggregate principal amount of Bonds then outstanding minus the minimum principal amount of Bonds shown as being expected to be paid on the Expected Amortization Schedule on any Payment Date subsequent to such date of calculation and (b) \$0.

Required Operating Reserve Level

means, as of any date of calculation, an amount equal to 0.50% of the aggregate principal amount of the Bonds originally issued; provided, however, that if any Bonds are refunded in advance of their maturity as permitted by Section 2.02(f) of the indenture, on and after the date that provision for the payment of the Bonds so refunded has been made pursuant to Section 4.02 of the indenture the Required Operating Reserve Level shall be equal to 0.50% of the Outstanding Amount of the Bonds immediately after such date.

The initial annual Servicing Fee as a percentage of the original Bond principal balance is 0.05%.

The principal amounts of each Tranche of the Bonds to be issued and sold by the Securitization Authority on October 27, 2015 are as follows:

Tranche	Principal Amount	Scheduled Final Maturity Date[†]	Legal Final Maturity Date[†]	Interest Rate	Yield
Tranche 1	\$6,430,000	June 15, 2021	June 15, 2023	5.000%	1.440% ^{††}
Tranche 2	\$6,590,000	December 15, 2021	December 15, 2023	5.000%	1.540% ^{††}
Tranche 3	\$10,560,000	June 15, 2022	June 15, 2024	5.000%	1.700% ^{††}
Tranche 4	\$10,825,000	December 15, 2022	December 15, 2024	5.000%	1.770% ^{††}
Tranche 5	\$6,150,000	June 15, 2023	June 15, 2025	5.000%	1.950% ^{††}
Tranche 6	\$6,305,000	December 15, 2023	December 15, 2025	5.000%	2.010% ^{††}
Tranche 7	\$21,745,000	June 15, 2024	June 15, 2026	5.000%	2.110% ^{††}
Tranche 8	\$22,285,000	December 15, 2024	December 15, 2026	5.000%	2.160% ^{††}
Tranche 9	\$51,765,000	June 15, 2025	June 15, 2027	5.000%	2.280% ^{††}
Tranche 10	\$53,055,000	December 15, 2025	December 15, 2027	5.000%	2.330% ^{††}
Tranche 11*	\$8,300,000	December 15, 2026	December 15, 2028	5.000%	2.450% ^{†††}
Tranche 12*	\$4,835,000	December 15, 2027	December 15, 2029	5.000%	2.550% ^{†††}
Tranche 13*	\$6,350,000	December 15, 2028	December 15, 2030	5.000%	2.640% ^{†††}
Tranche 14*	\$5,320,000	December 15, 2029	December 15, 2031	3.000%	3.100% ^{††††}
Tranche 15*	\$133,600,000	December 15, 2030	December 15, 2032	5.000%	2.800% ^{†††}
Tranche 16	\$30,000,000	December 15, 2030	December 15, 2032	3.000%	3.180% ^{††††}
Tranche 17*	\$133,135,000	December 15, 2031	December 15, 2033	5.000%	2.860% ^{†††}
Tranche 18*	\$91,130,000	December 15, 2032	December 15, 2034	5.000%	2.920% ^{†††}
Tranche 19*	\$99,725,000	December 15, 2033	December 15, 2035	5.000%	2.970% ^{†††}
Tranche 20*	\$129,130,000	December 15, 2034	December 15, 2036	5.000%	3.020% ^{†††}
Tranche 21*	\$114,880,000	December 15, 2035	December 15, 2037	5.000%	3.030% ^{†††}
Tranche 22	\$50,000,000	December 15, 2035	December 15, 2037	4.000%	3.370% ^{†††}

* Subject to Sinking Fund Payments.

† If such date is not a Business Day, the next Business Day without additional interest.

†† Priced at the stated yield to the Scheduled Maturity Date.

††† Priced at the stated yield to the December 15, 2025 optional redemption date at the redemption price of par.

†††† Priced at the stated yield to the Final Maturity Date.

The maximum scheduled principal and interest payments in any bond year on the Bonds is calculated to be \$199,560,250, which is less than the expected aggregate maximum scheduled annual principal and interest payments of \$475 million as set forth in the Financing Order.

None of the Bonds will have a legal final maturity exceeding 30 years from the date of their issuance.

The final scheduled maturity of each series of Bonds shall be no later than the final scheduled maturity date of the Authority bonds to be purchased, redeemed, repaid or defeased with the proceeds of such series of Bonds.

The Bonds, taken as a whole, are expected to have the following weighted average yield and life:

Effective Annual Weighted Average Yield on the Bonds (All in TIC):	3.400954%
Expected Weighted Average Life of Issuance:	15.611 yrs.

B. NET PROCEEDS; UPFRONT FINANCING COSTS; OTHER AMOUNTS:

The net proceeds from the sale of the Bonds and other amounts are as follows:

	<u>AMOUNT</u>	<u>AMOUNT</u>
1 Bond Proceeds		\$1,179,662,267.55
2 Accrued Interest (LIPA Contribution)		18,701,247.16
3 Operating Reserve (LIPA Contribution)		5,010,575.00
4 Gross Proceeds (Sum of Lines 1 - 3)		1,203,374,089.71
5 Rating agency fees	\$ 1,376,057.50	
6 Bond Trustee fee	5,000.00	
7 Printing and filing fees (estimated)	7,000.00	
8 Accountant's / auditor's fees (estimated)	120,000.00	
9 Legal fees and expenses for Authority's/Bond Issuer's counsel (estimated)	655,000.00	
10 Legal fees and expenses for Bond Trustee's counsel (estimated)	6,500.00	
11 Legal fees and expenses for underwriters' counsel (estimated)	225,000.00	
12 Underwriting fees/expenses (estimated)	5,062,842.43	
13 Deposit to Debt Service Reserve Subaccount	15,031,725.00	
14 Deposit to Operating Reserve Fund	5,010,575.00	
15 Verification Agent	6,000.00	
16 Servicer Set up Fee	50,000.00	
17 17g-5 Website	5,000.00	
18 Total estimated Upfront Financing Costs (Sum of Lines 5 through 17)	\$27,560,699.93	
19 Total estimated Upfront Financing Costs payable from Gross Proceeds*		\$27,385,699.93
20 Net Proceeds (Line 4 — Line 19)		\$1,175,988,389.78

* Difference, if any, between actual Upfront Financing Costs and the amount of Upfront Financing Costs payable from Gross Proceeds will be payable with additional LIPA contribution.

In addition to the Deposit to Debt Service Reserve Subaccount from the net proceeds of the sale of the Bonds as provided in item 13 above, which amount is the Required Debt Service Reserve Level, the Authority will deposit to the Operating Reserve Subaccount as provided in item 14 above cash in the amount of \$5,010,575, which amount is the Required Operating Reserve Level.

C. INITIAL CHARGE:

The initial Charge, calculated pursuant to the Financing Order, is \$0.0048/kWh.

The table below shows the current assumptions for variables used in the calculation of the initial Charge.

Input Values For Initial Charge		
Applicable period: from January 1, 2016 to:	6/15/2016	12/15/2016
Forecasted retail kWh sales for the applicable period:	8,390,268,834	19,331,534,306
Scheduled Bond payments and estimated other Ongoing Financing Costs for the applicable period:	31,297,922	56,404,263
Percent of billed amounts expected to be charged-off:	0.62%	0.62%
Forecasted % of billed amounts paid during the applicable period:	78%	90%
Forecasted retail kWh sales billed and collected during the applicable period:	6,579,020,803	17,437,129,435
Total billing requirement for applicable period:	\$31,493,179	\$56,756,151
Initial Charge per kWh	\$0.0048	\$0.0033

D. TARGET DEBT:

The Net Proceeds from the sale of the Bonds will be used to purchase the Restructuring Property. The portions of the Target Debt to be purchased, redeemed, repaid or defeased with the proceeds of the sale of the Restructuring Property and the Restructuring Costs are set forth in Schedule A hereto.

E. EXPECTED SAVINGS:

The expected Net Present Value Savings to Consumers, calculated pursuant to the Financing Order, the Securitization Debt Service based upon the scheduled payments on the Bonds specified in Schedule B hereto, the expected other Ongoing Financing Costs specified in Schedule C hereto, and the expected Charges specified in Schedule D hereto, and the LIPA Debt Service specified in Schedule E hereto, are as follows:

	Expected LIPA Debt Service	Securitization Debt Service	Expected Savings
Net Present Value	\$1,290,361,949	\$1,175,944,526	\$114,417,423

F. BASIC DOCUMENTS:

Attached to this Issuance Advice Letter are forms of the Servicing Agreement, Administration Agreement, Indenture, and Sale Agreement to be executed and delivered in connection with the issuance of the Bonds.

Respectfully submitted:

LONG ISLAND LIGHTING COMPANY (LIPA),
as Servicer

By: /s/ Thomas Falcone

Name: Thomas Falcone

Title: Chief Financial Officer

CONFIRMATION AND APPROVAL

The undersigned Authority Designee, as and on behalf of the Authority, hereby (a) confirms that the pricing of the Bonds and the other matters described in foregoing Issuance Advice Letter comply with the Financing Order and (b) approves (i) the Restructuring Costs, the expected Upfront Financing Costs, the expected Ongoing Financing Costs described in the Issuance Advice Letter, and (ii) the forms of the Servicing Agreement, Administration Agreement, Indenture, and Sale Agreement attached to the Issuance Advice Letter.

LONG ISLAND POWER AUTHORITY

By: /s/ Thomas Falcone
Name: Thomas Falcone
Title: Chief Financial Officer

SCHEDULE A

SUMMARY OF BONDS REFUNDED

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Bond	Maturity Date	Interest Rate	Par Amount	Purchase or Call Date	Purchase or Call Price
Series 2006A:					
SERIAL	12/1/2016	4.000%	\$ 3,150,000.00	10/27/2015	102.347%
	12/1/2020	4.125%	175,000.00	10/27/2015	102.360
	12/1/2023	5.000%	6,575,000.00	10/27/2015	103.222
	12/1/2024	4.500%	3,585,000.00	10/27/2015	102.370
	12/1/2025	5.000%	33,810,000.00	10/27/2015	102.880
SERIAL02	12/1/2016	5.000%	10,155,000.00	10/27/2015	103.275
	12/1/2024	5.000%	2,275,000.00	10/27/2015	103.070
	12/1/2026	5.000%	3,650,000.00	10/27/2015	102.636
SERIAL03	12/1/2016	4.250%	1,550,000.00	10/27/2015	102.495
			\$64,925,000.00		
Series 2006B:					
SERIAL	12/1/2035	4.500%	\$ 4,240,000.00	6/1/2016	100.000%
TERM	12/1/2034	5.000%	45,995,000.00	6/1/2016	100.000
	12/1/2035	5.000%	45,420,000.00	6/1/2016	100.000
			\$95,655,000.00		
Series 2006C:					
TERM	9/1/2034	5.000%	\$ 81,275,000.00	9/1/2016	100.000%
	9/1/2035	5.000%	112,830,000.00	9/1/2016	100.000
			\$194,105,000.00		
Series 2006D:					
SERIAL	9/1/2017	5.000%	\$ 1,015,000.00	10/27/2015	104.178%
	9/1/2020	5.000%	610,000.00	10/27/2015	104.134
	9/1/2021	5.000%	105,000.00	10/27/2015	104.091
	9/1/2022	4.500%	440,000.00	10/27/2015	103.625
	9/1/2023	5.000%	1,395,000.00	10/27/2015	104.004
	9/1/2025	5.000%	26,230,000.00	10/27/2015	104.375
			\$29,795,000.00		

Bond	Maturity Date	Interest Rate	Par Amount	Purchase or Call Date	Purchase or Call Price
Series 2006E:					
SERIAL	12/1/2018	5.000%	\$ 105,000.00	10/27/2015	105.250%
	12/1/2020	5.000%	855,000.00	10/27/2015	105.301
	12/1/2021	5.000%	6,695,000.00	10/27/2015	105.244
	12/1/2022	5.000%	1,120,000.00	10/27/2015	105.131
SERIAL01	12/1/2017	5.000%	25,635,000.00	10/27/2015	105.358
	12/1/2018	4.000%	870,000.00	10/27/2015	104.264
	12/1/2021	5.000%	1,590,000.00	10/27/2015	105.244
	12/1/2022	4.125%	375,000.00	10/27/2015	104.063
SERIAL02	12/1/2018	5.000%	28,520,000.00	10/27/2015	105.358
	12/1/2022	5.000%	15,080,000.00	10/27/2015	105.244
			\$80,845,000.00		
Series 2006F:					
SERIAL2	5/1/2028	4.500%	\$ 245,000.00	10/27/2015	103.306%
TERM	5/1/2033	4.250%	4,075,000.00	10/27/2015	102.089
SERIAL1C	5/1/2018	5.000%	2,525,000.00	10/27/2015	104.950
	5/1/2019	5.000%	2,995,000.00	10/27/2015	105.003
	5/1/2020	4.000%	385,000.00	10/27/2015	103.784
	5/1/2021	4.000%	580,000.00	10/27/2015	103.732
	5/1/2028	4.250%	1,035,000.00	10/27/2015	102.800
			\$11,840,000.00		
Series 2008A:					
TERM01	5/1/2030	6.000%	\$138,995,000.00	5/1/2019	100.000%
	5/1/2031	6.000%	102,975,000.00	5/1/2019	100.000
	5/1/2032	6.000%	52,840,000.00	5/1/2019	100.000
	5/1/2033	6.000%	57,600,000.00	5/1/2019	100.000
			\$352,410,000.00		
Series 2008B:					
SERIAL	4/1/2024	5.625%	\$ 3,710,000.00	4/1/2019	100.000%
	4/1/2025	5.750%	40,030,000.00	4/1/2019	100.000
TERM	4/1/2030	5.750%	11,650,000.00	4/1/2019	100.000
	4/1/2031	5.750%	12,970,000.00	4/1/2019	100.000
	4/1/2032	5.750%	13,495,000.00	4/1/2019	100.000
	4/1/2033	5.750%	13,870,000.00	4/1/2019	100.000
				\$95,725,000.00	

Bond	Maturity Date	Interest Rate	Par Amount	Purchase or Call Date	Purchase or Call Price
Series 2009 A:					
SER	4/1/2018	5.000%	\$ 3,000,000.00		
	4/1/2024	5.500%	30,300,000.00	4/1/2019	100.000%
SER2	4/1/2030	5.700%	10,290,000.00	4/1/2019	100.000
TERM33	4/1/2031	6.250%	16,085,000.00	4/1/2019	100.000
	4/1/2032	6.250%	24,250,000.00	4/1/2019	100.000
	4/1/2033	6.250%	24,685,000.00	4/1/2019	100.000
			\$108,610,000.00		
Series 2011 A:					
SER	5/1/2016	5.000%	\$ 7,365,000.00		
	5/1/2018	4.000%	4,000,000.00		
			\$11,365,000.00		
			\$1,045,275,000.00		

SCHEDULE B

BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2016			\$30,969,588.33	\$30,969,588.33	
12/15/2016			24,449,675.00	24,449,675.00	\$ 55,419,263.33
06/15/2017			24,449,675.00	24,449,675.00	
12/15/2017			24,449,675.00	24,449,675.00	48,899,350.00
06/15/2018			24,449,675.00	24,449,675.00	
12/15/2018			24,449,675.00	24,449,675.00	48,899,350.00
06/15/2019			24,449,675.00	24,449,675.00	
12/15/2019			24,449,675.00	24,449,675.00	48,899,350.00
06/15/2020			24,449,675.00	24,449,675.00	
12/15/2020			24,449,675.00	24,449,675.00	48,899,350.00
06/15/2021	\$6,430,000	5.000%	24,449,675.00	30,879,675.00	
12/15/2021	6,590,000	5.000%	24,288,925.00	30,878,925.00	61,758,600.00
06/15/2022	10,560,000	5.000%	24,124,175.00	34,684,175.00	
12/15/2022	10,825,000	5.000%	23,860,175.00	34,685,175.00	69,369,350.00
06/15/2023	6,150,000	5.000%	23,589,550.00	29,739,550.00	
12/15/2023	6,305,000	5.000%	23,435,800.00	29,740,800.00	59,480,350.00
06/15/2024	21,745,000	5.000%	23,278,175.00	45,023,175.00	
12/15/2024	22,285,000	5.000%	22,734,550.00	45,019,550.00	90,042,725.00
06/15/2025	51,765,000	5.000%	22,177,425.00	73,942,425.00	
12/15/2025	53,055,000	5.000%	20,883,300.00	73,938,300.00	147,880,725.00
06/15/2026	4,100,000	5.000%	19,556,925.00	23,656,925.00	
12/15/2026	4,200,000	5.000%	19,454,425.00	23,654,425.00	47,311,350.00
06/15/2027	2,390,000	5.000%	19,349,425.00	21,739,425.00	
12/15/2027	2,445,000	5.000%	19,289,675.00	21,734,675.00	43,474,100.00
06/15/2028	3,135,000	5.000%	19,228,550.00	22,363,550.00	
12/15/2028	3,215,000	5.000%	19,150,175.00	22,365,175.00	44,728,725.00
06/15/2029	2,640,000	3.000%	19,069,800.00	21,709,800.00	
12/15/2029	2,680,000	3.000%	19,030,200.00	21,710,200.00	43,420,000.00
06/15/2030	80,790,000	5.000%	18,990,000.00	99,780,000.00	
12/15/2030	82,810,000	**%	16,970,250.00	99,780,250.00	199,560,250.00
06/15/2031	65,745,000	5.000%	15,200,000.00	80,945,000.00	
12/15/2031	67,390,000	5.000%	13,556,375.00	80,946,375.00	161,891,375.00
06/15/2032	45,005,000	5.000%	11,871,625.00	56,876,625.00	
12/15/2032	46,125,000	5.000%	10,746,500.00	56,871,500.00	113,748,125.00
06/15/2033	49,245,000	5.000%	9,593,375.00	58,838,375.00	
12/15/2033	50,480,000	5.000%	8,362,250.00	58,842,250.00	117,680,625.00
06/15/2034	63,770,000	5.000%	7,100,250.00	70,870,250.00	
12/15/2034	65,360,000	5.000%	5,506,000.00	70,866,000.00	141,736,250.00
06/15/2035	81,425,000	5.000%	3,872,000.00	85,297,000.00	
12/15/2035	83,455,000	**%	1,836,375.00	85,291,375.00	170,588,375.00
	\$1,002,115,000		\$761,572,588.33	\$1,763,687,588.33	\$1,763,687,588.33

SCHEDULE C

ESTIMATED OTHER ONGOING FINANCING COSTS

	<u>ANNUAL AMOUNT</u>
Ongoing Servicer Fee (LIPA as Servicer)	\$501,000
Administration Fees	65,000
Bond Administration Fees	100,000
Bond Trustee Fees and Expenses	14,000
Legal Fees	35,000
Accounting Fees	75,000
Directors and Officers Insurance Fees	175,000
Miscellaneous	20,000
TOTAL ESTIMATED OTHER ONGOING FINANCING COSTS	\$985,000

The Ongoing Financing Costs detailed in the table above are authorized by the Financing Order and approved by the Authority Designee.

Note: The amounts shown for each category of Ongoing Financing Costs on this attachment are the expected expenses for the first year of the Bonds. Charges will be adjusted at least annually (and at least quarterly after the scheduled final maturity date for the Bonds, or any series of Bonds, if any such Bonds remain outstanding after such scheduled final maturity date, until such Bonds are paid in full) to reflect any changes in Ongoing Financing Costs through the adjustment mechanism described in the Financing Order.

SCHEDULE D

SUMMARY OF EXPECTED CHARGES

Year	Bond Payments⁽¹⁾	Other Financing Costs⁽²⁾	Total Nominal Charge Requirements⁽³⁾	PV of Expected Charges⁽⁴⁾
2016	\$ 55,419,263.33	\$ 985,000.00	\$ 56,404,263.33	\$ 54,796,046.47
2017	48,899,350.00	985,000.00	49,884,350.00	46,808,441.74
2018	48,899,350.00	985,000.00	49,884,350.00	45,256,212.17
2019	48,899,350.00	985,000.00	49,884,350.00	43,755,456.59
2020	48,899,350.00	985,000.00	49,884,350.00	42,304,468.03
2021	61,758,600.00	985,000.00	62,743,600.00	51,447,021.35
2022	69,369,350.00	985,000.00	70,354,350.00	55,775,297.84
2023	59,480,350.00	985,000.00	60,465,350.00	46,345,025.34
2024	90,042,725.00	985,000.00	91,027,725.00	67,459,716.16
2025	147,880,725.00	985,000.00	148,865,725.00	106,668,185.07
2026	47,311,350.00	985,000.00	48,296,350.00	33,454,777.97
2027	43,474,100.00	985,000.00	44,459,100.00	29,775,035.11
2028	44,728,725.00	985,000.00	45,713,725.00	29,600,152.62
2029	43,420,000.00	985,000.00	44,405,000.00	27,799,117.11
2030	199,560,250.00	985,000.00	200,545,250.00	121,402,826.25
2031	161,891,375.00	985,000.00	162,876,375.00	95,328,848.01
2032	113,748,125.00	985,000.00	114,733,125.00	64,923,211.32
2033	117,680,625.00	985,000.00	118,665,625.00	64,921,848.74
2034	141,736,250.00	985,000.00	142,721,250.00	75,494,264.43
2035	170,588,375.00	985,000.00	171,573,375.00	87,747,245.11
TOTAL	\$1,763,687,588.33	\$19,700,000.00	\$1,783,387,588.33	\$1,191,063,197.44

⁽¹⁾ From Schedule B.

⁽²⁾ From Schedule C.

⁽³⁾ Sum of Bond Payments and Ongoing Financing Costs.

⁽⁴⁾ The discount rate used is the "all-in" true interest cost of the Bonds.

SCHEDULE E

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/1/2015			\$11,107,825.00	\$11,107,825.00	
12/1/2015			5,987,743.76	5,987,743.76	
12/15/2015					\$17,095,568.76
3/1/2016			5,596,400.00	5,596,400.00	
4/1/2016			5,983,165.00	5,983,165.00	
5/1/2016	7,365,000	5.000%	11,107,825.00	18,472,825.00	
6/1/2016			5,987,743.76	5,987,743.76	
9/1/2016			5,596,400.00	5,596,400.00	
10/1/2016			5,983,165.00	5,983,165.00	
11/1/2016			10,923,700.00	10,923,700.00	
12/1/2016	14,855,000	**	5,987,743.76	20,842,743.76	
12/15/2016					79,386,142.52
3/1/2017			5,596,400.00	5,596,400.00	
4/1/2017			5,983,165.00	5,983,165.00	
5/1/2017			10,923,700.00	10,923,700.00	
6/1/2017			5,637,931.26	5,637,931.26	
9/1/2017	1,015,000	5.000%	5,596,400.00	6,611,400.00	
10/1/2017			5,983,165.00	5,983,165.00	
11/1/2017			10,923,700.00	10,923,700.00	
12/1/2017	25,635,000	5.000%	5,637,931.26	31,272,931.26	
12/15/2017					82,932,392.52
3/1/2018			5,571,025.00	5,571,025.00	
4/1/2018	3,000,000	5.000%	5,983,165.00	8,983,165.00	
5/1/2018	6,525,000	**	10,923,700.00	17,448,700.00	
6/1/2018			4,997,056.26	4,997,056.26	
9/1/2018			5,571,025.00	5,571,025.00	
10/1/2018			5,908,165.00	5,908,165.00	
11/1/2018			10,780,575.00	10,780,575.00	
12/1/2018	29,495,000	**	4,997,056.26	34,492,056.26	
12/15/2018					93,751,767.52
3/1/2019			5,571,025.00	5,571,025.00	
4/1/2019			5,908,165.00	5,908,165.00	
5/1/2019	2,995,000	5.000%	10,780,575.00	13,775,575.00	
6/1/2019			4,264,031.26	4,264,031.26	
9/1/2019			5,571,025.00	5,571,025.00	
10/1/2019			5,908,165.00	5,908,165.00	
11/1/2019			10,705,700.00	10,705,700.00	
12/1/2019			4,264,031.26	4,264,031.26	
12/15/2019					55,967,717.52
3/1/2020			5,571,025.00	5,571,025.00	
4/1/2020			5,908,165.00	5,908,165.00	
5/1/2020	385,000	4.000%	10,705,700.00	11,090,700.00	
6/1/2020			4,264,031.26	4,264,031.26	
9/1/2020	610,000	5.000%	5,571,025.00	6,181,025.00	

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
10/1/2020			\$ 5,908,165.00	\$ 5,908,165.00	
11/1/2020			10,698,000.00	10,698,000.00	
12/1/2020	\$ 1,030,000	**	4,264,031.26	5,294,031.26	
12/15/2020					\$54,915,142.52
3/1/2021			5,555,775.00	5,555,775.00	
4/1/2021			5,908,165.00	5,908,165.00	
5/1/2021	580,000	4.000%	10,698,000.00	11,278,000.00	
6/1/2021			4,239,046.88	4,239,046.88	
9/1/2021	105,000	5.000%	5,555,775.00	5,660,775.00	
10/1/2021			5,908,165.00	5,908,165.00	
11/1/2021			10,686,400.00	10,686,400.00	
12/1/2021	8,285,000	5.000%	4,239,046.88	12,524,046.88	
12/15/2021					61,760,373.76
3/1/2022			5,553,150.00	5,553,150.00	
4/1/2022			5,908,165.00	5,908,165.00	
5/1/2022			10,686,400.00	10,686,400.00	
6/1/2022			4,031,921.88	4,031,921.88	
9/1/2022	440,000	4.500%	5,553,150.00	5,993,150.00	
10/1/2022			5,908,165.00	5,908,165.00	
11/1/2022			10,686,400.00	10,686,400.00	
12/1/2022	16,575,000	**	4,031,921.88	20,606,921.88	
12/15/2022					69,374,273.76
3/1/2023			5,543,250.00	5,543,250.00	
4/1/2023			5,908,165.00	5,908,165.00	
5/1/2023			10,686,400.00	10,686,400.00	
6/1/2023			3,619,187.50	3,619,187.50	
9/1/2023	1,395,000	5.000%	5,543,250.00	6,938,250.00	
10/1/2023			5,908,165.00	5,908,165.00	
11/1/2023			10,686,400.00	10,686,400.00	
12/1/2023	6,575,000	5.000%	3,619,187.50	10,194,187.50	
12/15/2023					59,484,005.00
3/1/2024			5,508,375.00	5,508,375.00	
4/1/2024	34,010,000	**	5,908,165.00	39,918,165.00	
5/1/2024			10,686,400.00	10,686,400.00	
6/1/2024			3,454,812.50	3,454,812.50	
9/1/2024			5,508,375.00	5,508,375.00	
10/1/2024			4,970,571.25	4,970,571.25	
11/1/2024			10,686,400.00	10,686,400.00	
12/1/2024	5,860,000	**	3,454,812.50	9,314,812.50	
12/15/2024					90,047,911.25
3/1/2025			5,508,375.00	5,508,375.00	
4/1/2025	40,030,000	5.750%	4,970,571.25	45,000,571.25	
5/1/2025			10,686,400.00	10,686,400.00	
6/1/2025			3,317,275.00	3,317,275.00	
9/1/2025	26,230,000	5.000%	5,508,375.00	31,738,375.00	
10/1/2025			3,819,708.75	3,819,708.75	

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
11/1/2025			\$10,686,400.00	\$ 10,686,400.00	
12/1/2025	\$33,810,000	5.000%	3,317,275.00	37,127,275.00	
12/15/2025					\$147,884,380.00
3/1/2026			4,852,625.00	4,852,625.00	
4/1/2026			3,819,708.75	3,819,708.75	
5/1/2026			10,686,400.00	10,686,400.00	
6/1/2026			2,472,025.00	2,472,025.00	
9/1/2026			4,852,625.00	4,852,625.00	
10/1/2026			3,819,708.75	3,819,708.75	
11/1/2026			10,686,400.00	10,686,400.00	
12/1/2026	3,650,000	5.000%	2,472,025.00	6,122,025.00	
12/15/2026					47,311,517.50
3/1/2027			4,852,625.00	4,852,625.00	
4/1/2027			3,819,708.75	3,819,708.75	
5/1/2027			10,686,400.00	10,686,400.00	
6/1/2027			2,380,775.00	2,380,775.00	
9/1/2027			4,852,625.00	4,852,625.00	
10/1/2027			3,819,708.75	3,819,708.75	
11/1/2027			10,686,400.00	10,686,400.00	
12/1/2027			2,380,775.00	2,380,775.00	
12/15/2027					43,479,017.50
3/1/2028			4,852,625.00	4,852,625.00	
4/1/2028			3,819,708.75	3,819,708.75	
5/1/2028	1,280,000	**	10,686,400.00	11,966,400.00	
6/1/2028			2,380,775.00	2,380,775.00	
9/1/2028			4,852,625.00	4,852,625.00	
10/1/2028			3,819,708.75	3,819,708.75	
11/1/2028			10,658,893.75	10,658,893.75	
12/1/2028			2,380,775.00	2,380,775.00	
12/15/2028					44,731,511.25
3/1/2029			4,852,625.00	4,852,625.00	
4/1/2029			3,819,708.75	3,819,708.75	
5/1/2029			10,658,893.75	10,658,893.75	
6/1/2029			2,380,775.00	2,380,775.00	
9/1/2029			4,852,625.00	4,852,625.00	
10/1/2029			3,819,708.75	3,819,708.75	
11/1/2029			10,658,893.75	10,658,893.75	
12/1/2029			2,380,775.00	2,380,775.00	
12/15/2029					43,424,005.00
3/1/2030			4,852,625.00	4,852,625.00	
4/1/2030	21,940,000	**	3,819,708.75	25,759,708.75	
5/1/2030	138,995,000	6.000%	10,658,893.75	149,653,893.75	
6/1/2030			2,380,775.00	2,380,775.00	
9/1/2030			4,852,625.00	4,852,625.00	
10/1/2030			3,191,506.25	3,191,506.25	
11/1/2030			6,489,043.75	6,489,043.75	

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/1/2030			\$ 2,380,775.00	\$ 2,380,775.00	
12/15/2030					\$199,560,952.50
3/1/2031			4,852,625.00	4,852,625.00	
4/1/2031	\$ 29,055,000	**	3,191,506.25	32,246,506.25	
5/1/2031	102,975,000	6.000%	6,489,043.75	109,464,043.75	
6/1/2031			2,380,775.00	2,380,775.00	
9/1/2031			4,852,625.00	4,852,625.00	
10/1/2031			2,315,962.50	2,315,962.50	
11/1/2031			3,399,793.75	3,399,793.75	
12/1/2031			2,380,775.00	2,380,775.00	
12/15/2031					161,893,106.25
3/1/2032			4,852,625.00	4,852,625.00	
4/1/2032	37,745,000	**	2,315,962.50	40,060,962.50	
5/1/2032	52,840,000	6.000%	3,399,793.75	56,239,793.75	
6/1/2032			2,380,775.00	2,380,775.00	
9/1/2032			4,852,625.00	4,852,625.00	
10/1/2032			1,170,168.75	1,170,168.75	
11/1/2032			1,814,593.75	1,814,593.75	
12/1/2032			2,380,775.00	2,380,775.00	
12/15/2032					113,752,318.75
3/1/2033			4,852,625.00	4,852,625.00	
4/1/2033	38,555,000	**	1,170,168.75	39,725,168.75	
5/1/2033	61,675,000	**	1,814,593.75	63,489,593.75	
6/1/2033			2,380,775.00	2,380,775.00	
9/1/2033			4,852,625.00	4,852,625.00	
12/1/2033			2,380,775.00	2,380,775.00	
12/15/2033					117,681,562.50
3/1/2034			4,852,625.00	4,852,625.00	
6/1/2034			2,380,775.00	2,380,775.00	
9/1/2034	81,275,000	5.000%	4,852,625.00	86,127,625.00	
12/1/2034	45,995,000	5.000%	2,380,775.00	48,375,775.00	
12/15/2034					141,736,800.00
3/1/2035			2,820,750.00	2,820,750.00	
6/1/2035			1,230,900.00	1,230,900.00	
9/1/2035	112,830,000	5.000%	2,820,750.00	115,650,750.00	
12/1/2035	49,660,000	**	1,230,900.00	50,890,900.00	
12/15/2035					170,593,300.00
	\$1,045,275,000		\$851,488,766.38	\$1,896,763,766.38	\$1,896,763,766.38

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Series 2006A

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
12/1/2015			\$1,591,834.38	\$ 1,591,834.38	
12/15/2015					\$ 1,591,834.38
6/1/2016			1,591,834.38	1,591,834.38	
12/1/2016	\$14,855,000	**	1,591,834.38	16,446,834.38	
12/15/2016					18,038,668.76
6/1/2017			1,242,021.88	1,242,021.88	
12/1/2017			1,242,021.88	1,242,021.88	
12/15/2017					2,484,043.76
6/1/2018			1,242,021.88	1,242,021.88	
12/1/2018			1,242,021.88	1,242,021.88	
12/15/2018					2,484,043.76
6/1/2019			1,242,021.88	1,242,021.88	
12/1/2019			1,242,021.88	1,242,021.88	
12/15/2019					2,484,043.76
6/1/2020			1,242,021.88	1,242,021.88	
12/1/2020	175,000	4.125%	1,242,021.88	1,417,021.88	
12/15/2020					2,659,043.76
6/1/2021			1,238,412.50	1,238,412.50	
12/1/2021			1,238,412.50	1,238,412.50	
12/15/2021					2,476,825.00
6/1/2022			1,238,412.50	1,238,412.50	
12/1/2022			1,238,412.50	1,238,412.50	
12/15/2022					2,476,825.00
6/1/2023			1,238,412.50	1,238,412.50	
12/1/2023	6,575,000	5.000%	1,238,412.50	7,813,412.50	
12/15/2023					9,051,825.00
6/1/2024			1,074,037.50	1,074,037.50	
12/1/2024	5,860,000	**	1,074,037.50	6,934,037.50	
12/15/2024					8,008,075.00
6/1/2025			936,500.00	936,500.00	
12/1/2025	33,810,000	5.000%	936,500.00	34,746,500.00	
12/15/2025					35,683,000.00
6/1/2026			91,250.00	91,250.00	
12/1/2026	3,650,000	5.000%	91,250.00	3,741,250.00	
12/15/2026					3,832,500.00
	<u>\$64,925,000</u>		<u>\$26,345,728.18</u>	<u>\$91,270,728.18</u>	<u>\$91,270,728.18</u>

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Series 2006B

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/1/2015			\$2,380,775	\$2,380,775	
12/15/2015					\$2,380,775
6/1/2016			2,380,775	2,380,775	
12/1/2016			2,380,775	2,380,775	
12/15/2016					4,761,550
6/1/2017			2,380,775	2,380,775	
12/1/2017			2,380,775	2,380,775	
12/15/2017					4,761,550
6/1/2018			2,380,775	2,380,775	
12/1/2018			2,380,775	2,380,775	
12/15/2018					4,761,550
6/1/2019			2,380,775	2,380,775	
12/1/2019			2,380,775	2,380,775	
12/15/2019					4,761,550
6/1/2020			2,380,775	2,380,775	
12/1/2020			2,380,775	2,380,775	
12/15/2020					4,761,550
6/1/2021			2,380,775	2,380,775	
12/1/2021			2,380,775	2,380,775	
12/15/2021					4,761,550
6/1/2022			2,380,775	2,380,775	
12/1/2022			2,380,775	2,380,775	
12/15/2022					4,761,550
6/1/2023			2,380,775	2,380,775	
12/1/2023			2,380,775	2,380,775	
12/15/2023					4,761,550
6/1/2024			2,380,775	2,380,775	
12/1/2024			2,380,775	2,380,775	
12/15/2024					4,761,550
6/1/2025			2,380,775	2,380,775	
12/1/2025			2,380,775	2,380,775	
12/15/2025					4,761,550
6/1/2026			2,380,775	2,380,775	
12/1/2026			2,380,775	2,380,775	
12/15/2026					4,761,550
6/1/2027			2,380,775	2,380,775	
12/1/2027			2,380,775	2,380,775	
12/15/2027					4,761,550
6/1/2028			2,380,775	2,380,775	
12/1/2028			2,380,775	2,380,775	
12/15/2028					4,761,550
6/1/2029			2,380,775	2,380,775	
12/1/2029			2,380,775	2,380,775	
12/15/2029					4,761,550

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority Restructuring Bonds, Series 2015

Series 2006B

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
6/1/2030			\$ 2,380,775	\$ 2,380,775	
12/1/2030			2,380,775	2,380,775	
12/15/2030					\$ 4,761,550
6/1/2031			2,380,775	2,380,775	
12/1/2031			2,380,775	2,380,775	
12/15/2031					4,761,550
6/1/2032			2,380,775	2,380,775	
12/1/2032			2,380,775	2,380,775	
12/15/2032					4,761,550
6/1/2033			2,380,775	2,380,775	
12/1/2033			2,380,775	2,380,775	
12/15/2033					4,761,550
6/1/2034			2,380,775	2,380,775	
12/1/2034	\$45,995,000	5.000%	2,380,775	48,375,775	
12/15/2034					50,756,550
6/1/2035			1,230,900	1,230,900	
12/1/2035	49,660,000	**	1,230,900	50,890,900	
12/15/2035					52,121,800
	<u>\$95,655,000</u>		<u>\$95,312,025</u>	<u>\$190,967,025</u>	<u>\$190,967,025</u>

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2006C

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
3/1/2016			\$4,852,625	\$4,852,625	
9/1/2016			4,852,625	4,852,625	
12/15/2016					\$9,705,250
3/1/2017			4,852,625	4,852,625	
9/1/2017			4,852,625	4,852,625	
12/15/2017					9,705,250
3/1/2018			4,852,625	4,852,625	
9/1/2018			4,852,625	4,852,625	
12/15/2018					9,705,250
3/1/2019			4,852,625	4,852,625	
9/1/2019			4,852,625	4,852,625	
12/15/2019					9,705,250
3/1/2020			4,852,625	4,852,625	
9/1/2020			4,852,625	4,852,625	
12/15/2020					9,705,250
3/1/2021			4,852,625	4,852,625	
9/1/2021			4,852,625	4,852,625	
12/15/2021					9,705,250
3/1/2022			4,852,625	4,852,625	
9/1/2022			4,852,625	4,852,625	
12/15/2022					9,705,250
3/1/2023			4,852,625	4,852,625	
9/1/2023			4,852,625	4,852,625	
12/15/2023					9,705,250
3/1/2024			4,852,625	4,852,625	
9/1/2024			4,852,625	4,852,625	
12/15/2024					9,705,250
3/1/2025			4,852,625	4,852,625	
9/1/2025			4,852,625	4,852,625	
12/15/2025					9,705,250
3/1/2026			4,852,625	4,852,625	
9/1/2026			4,852,625	4,852,625	
12/15/2026					9,705,250
3/1/2027			4,852,625	4,852,625	
9/1/2027			4,852,625	4,852,625	
12/15/2027					9,705,250
3/1/2028			4,852,625	4,852,625	
9/1/2028			4,852,625	4,852,625	
12/15/2028					9,705,250
3/1/2029			4,852,625	4,852,625	
9/1/2029			4,852,625	4,852,625	
12/15/2029					9,705,250
3/1/2030			4,852,625	4,852,625	

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2006C

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
9/1/2030			\$ 4,852,625	\$4,852,625	
12/15/2030					\$ 9,705,250
3/1/2031			4,852,625	4,852,625	
9/1/2031			4,852,625	4,852,625	
12/15/2031					9,705,250
3/1/2032			4,852,625	4,852,625	
9/1/2032			4,852,625	4,852,625	
12/15/2032					9,705,250
3/1/2033			4,852,625	4,852,625	
9/1/2033			4,852,625	4,852,625	
12/15/2033					9,705,250
3/1/2034			4,852,625	4,852,625	
9/1/2034	\$ 81,275,000	5.000%	4,852,625	86,127,625	
12/15/2034					90,980,250
3/1/2035			2,820,750	2,820,750	
9/1/2035	112,830,000	5.000%	2,820,750	115,650,750	
12/15/2035					118,471,500
	\$194,105,000		\$190,041,250	\$384,146,250	\$384,146,250

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2006D

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
3/1/2016			\$743,775	\$ 743,775	
9/1/2016			743,775	743,775	
12/15/2016					\$ 1,487,550
3/1/2017			743,775	743,775	
9/1/2017	\$ 1,015,000	5.000%	743,775	1,758,775	
12/15/2017					2,502,550
3/1/2018			718,400	718,400	
9/1/2018			718,400	718,400	
12/15/2018					1,436,800
3/1/2019			718,400	718,400	
9/1/2019			718,400	718,400	
12/15/2019					1,436,800
3/1/2020			718,400	718,400	
9/1/2020	610,000	5.000%	718,400	1,328,400	
12/15/2020					2,046,800
3/1/2021			703,150	703,150	
9/1/2021	105,000	5.000%	703,150	808,150	
12/15/2021					1,511,300
3/1/2022			700,525	700,525	
9/1/2022	440,000	4.500%	700,525	1,140,525	
12/15/2022					1,841,050
3/1/2023			690,625	690,625	
9/1/2023	1,395,000	5.000%	690,625	2,085,625	
12/15/2023					2,776,250
3/1/2024			655,750	655,750	
9/1/2024			655,750	655,750	
12/15/2024					1,311,500
3/1/2025			655,750	655,750	
9/1/2025	26,230,000	5.000%	655,750	26,885,750	
12/15/2025					27,541,500
	\$29,795,000		\$14,097,100	\$43,892,100	\$43,892,100

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2006E

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/1/2015			\$2,015,134.38	\$ 2,015,134.38	
12/15/2015					\$2,015,134.38
6/1/2016			2,015,134.38	2,015,134.38	
12/1/2016			2,015,134.38	2,015,134.38	
12/15/2016					4,030,268.76
6/1/2017			2,015,134.38	2,015,134.38	
12/1/2017	\$25,635,000	5.000%	2,015,134.38	27,650,134.38	
12/15/2017					29,665,268.76
6/1/2018			1,374,259.38	1,374,259.38	
12/1/2018	29,495,000	**	1,374,259.38	30,869,259.38	
12/15/2018					32,243,518.76
6/1/2019			641,234.38	641,234.38	
12/1/2019			641,234.38	641,234.38	
12/15/2019					1,282,468.76
6/1/2020			641,234.38	641,234.38	
12/1/2020	855,000	5.000%	641,234.38	1,496,234.38	
12/15/2020					2,137,468.76
6/1/2021			619,859.38	619,859.38	
12/1/2021	8,285,000	5.000%	619,859.38	8,904,859.38	
12/15/2021					9,524,718.76
6/1/2022			412,734.38	412,734.38	
12/1/2022	16,575,000	**	412,734.38	16,987,734.38	
12/15/2022					17,400,468.76
	\$80,845,000		\$17,454,315.70	\$98,299,315.70	\$98,299,315.70

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2006F

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
11/1/2015			\$271,400.00	\$ 271,400.00	
12/15/2015					\$ 271,400.00
5/1/2016			271,400.00	271,400.00	
11/1/2016			271,400.00	271,400.00	
12/15/2016					542,800.00
5/1/2017			271,400.00	271,400.00	
11/1/2017			271,400.00	271,400.00	
12/15/2017					542,800.00
5/1/2018	\$2,525,000	5.000%	271,400.00	2,796,400.00	
11/1/2018			208,275.00	208,275.00	
12/15/2018					3,004,675.00
5/1/2019	2,995,000	5.000%	208,275.00	3,203,275.00	
11/1/2019			133,400.00	133,400.00	
12/15/2019					3,336,675.00
5/1/2020	385,000	4.000%	133,400.00	518,400.00	
11/1/2020			125,700.00	125,700.00	
12/15/2020					644,100.00
5/1/2021	580,000	4.000%	125,700.00	705,700.00	
11/1/2021			114,100.00	114,100.00	
12/15/2021					819,800.00
5/1/2022			114,100.00	114,100.00	
11/1/2022			114,100.00	114,100.00	
12/15/2022					228,200.00
5/1/2023			114,100.00	114,100.00	
11/1/2023			114,100.00	114,100.00	
12/15/2023					228,200.00
5/1/2024			114,100.00	114,100.00	
11/1/2024			114,100.00	114,100.00	
12/15/2024					228,200.00
5/1/2025			114,100.00	114,100.00	
11/1/2025			114,100.00	114,100.00	
12/15/2025					228,200.00
5/1/2026			114,100.00	114,100.00	
11/1/2026			114,100.00	114,100.00	
12/15/2026					228,200.00

Series 2006F

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
5/1/2027			\$114,100.00	\$ 114,100.00	
11/1/2027			114,100.00	114,100.00	
12/15/2027					\$ 228,200.00
5/1/2028	\$ 1,280,000	**	114,100.00	1,394,100.00	
11/1/2028			86,593.75	86,593.75	
12/15/2028					1,480,693.75
5/1/2029			86,593.75	86,593.75	
11/1/2029			86,593.75	86,593.75	
12/15/2029					173,187.50
5/1/2030			86,593.75	86,593.75	
11/1/2030			86,593.75	86,593.75	
12/15/2030					173,187.50
5/1/2031			86,593.75	86,593.75	
11/1/2031			86,593.75	86,593.75	
12/15/2031					173,187.50
5/1/2032			86,593.75	86,593.75	
11/1/2032			86,593.75	86,593.75	
12/15/2032					173,187.50
5/1/2033	4,075,000	4.250%	86,593.75	4,161,593.75	
12/15/2033					4,161,593.75
	\$11,840,000		\$5,026,487.50	\$16,866,487.50	\$16,866,487.50

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2008A

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
11/1/2015			\$10,572,300	\$10,572,300	
12/15/2015					\$10,572,300
5/1/2016			10,572,300	10,572,300	
11/1/2016			10,572,300	10,572,300	
12/15/2016					21,144,600
5/1/2017			10,572,300	10,572,300	
11/1/2017			10,572,300	10,572,300	
12/15/2017					21,144,600
5/1/2018			10,572,300	10,572,300	
11/1/2018			10,572,300	10,572,300	
12/15/2018					21,144,600
5/1/2019			10,572,300	10,572,300	
11/1/2019			10,572,300	10,572,300	
12/15/2019					21,144,600
5/1/2020			10,572,300	10,572,300	
11/1/2020			10,572,300	10,572,300	
12/15/2020					21,144,600
5/1/2021			10,572,300	10,572,300	
11/1/2021			10,572,300	10,572,300	
12/15/2021					21,144,600
5/1/2022			10,572,300	10,572,300	
11/1/2022			10,572,300	10,572,300	
12/15/2022					21,144,600
5/1/2023			10,572,300	10,572,300	
11/1/2023			10,572,300	10,572,300	
12/15/2023					21,144,600
5/1/2024			10,572,300	10,572,300	
11/1/2024			10,572,300	10,572,300	
12/15/2024					21,144,600
5/1/2025			10,572,300	10,572,300	
11/1/2025			10,572,300	10,572,300	
12/15/2025					21,144,600
5/1/2026			10,572,300	10,572,300	
11/1/2026			10,572,300	10,572,300	

Series 2008A

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/15/2026					\$ 21,144,600
5/1/2027			\$ 10,572,300	\$ 10,572,300	
11/1/2027			10,572,300	10,572,300	
12/15/2027					21,144,600
5/1/2028			10,572,300	10,572,300	
11/1/2028			10,572,300	10,572,300	
12/15/2028					21,144,600
5/1/2029			10,572,300	10,572,300	
11/1/2029			10,572,300	10,572,300	
12/15/2029					21,144,600
5/1/2030	\$138,995,000	6.000%	10,572,300	149,567,300	
11/1/2030			6,402,450	6,402,450	
12/15/2030					155,969,750
5/1/2031	102,975,000	6.000%	6,402,450	109,377,450	
11/1/2031			3,313,200	3,313,200	
12/15/2031					112,690,650
5/1/2032	52,840,000	6.000%	3,313,200	56,153,200	
11/1/2032			1,728,000	1,728,000	
12/15/2032					57,881,200
5/1/2033	57,600,000	6.000%	1,728,000	59,328,000	
12/15/2033					59,328,000
	\$352,410,000		\$340,056,300	\$692,466,300	\$692,466,300

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2008B Refunding Bonds

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
4/1/2016			\$ 2,749,775.00	\$ 2,749,775.00	
10/1/2016			2,749,775.00	2,749,775.00	
12/15/2016					\$ 5,499,550.00
4/1/2017			2,749,775.00	2,749,775.00	
10/1/2017			2,749,775.00	2,749,775.00	
12/15/2017					5,499,550.00
4/1/2018			2,749,775.00	2,749,775.00	
10/1/2018			2,749,775.00	2,749,775.00	
12/15/2018					5,499,550.00
4/1/2019			2,749,775.00	2,749,775.00	
10/1/2019			2,749,775.00	2,749,775.00	
12/15/2019					5,499,550.00
4/1/2020			2,749,775.00	2,749,775.00	
10/1/2020			2,749,775.00	2,749,775.00	
12/15/2020					5,499,550.00
4/1/2021			2,749,775.00	2,749,775.00	
10/1/2021			2,749,775.00	2,749,775.00	
12/15/2021					5,499,550.00
4/1/2022			2,749,775.00	2,749,775.00	
10/1/2022			2,749,775.00	2,749,775.00	
12/15/2022					5,499,550.00
4/1/2023			2,749,775.00	2,749,775.00	
10/1/2023			2,749,775.00	2,749,775.00	
12/15/2023					5,499,550.00
4/1/2024	\$ 3,710,000	5.625%	2,749,775.00	6,459,775.00	
10/1/2024			2,645,431.25	2,645,431.25	
12/15/2024					9,105,206.25
4/1/2025	40,030,000	5.750%	2,645,431.25	42,675,431.25	
10/1/2025			1,494,568.75	1,494,568.75	
12/15/2025					44,170,000.00
4/1/2026			1,494,568.75	1,494,568.75	
10/1/2026			1,494,568.75	1,494,568.75	
12/15/2026					2,989,137.50
4/1/2027			1,494,568.75	1,494,568.75	
10/1/2027			1,494,568.75	1,494,568.75	

Series 2008B Refunding Bonds

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/15/2027					\$ 2,989,137.50
4/1/2028			\$ 1,494,568.75	\$ 1,494,568.75	
10/1/2028			1,494,568.75	1,494,568.75	
12/15/2028					2,989,137.50
4/1/2029			1,494,568.75	1,494,568.75	
10/1/2029			1,494,568.75	1,494,568.75	
12/15/2029					2,989,137.50
4/1/2030	\$11,650,000	5.750%	1,494,568.75	13,144,568.75	
10/1/2030			1,159,631.25	1,159,631.25	
12/15/2030					14,304,200.00
4/1/2031	12,970,000	5.750%	1,159,631.25	14,129,631.25	
10/1/2031			786,743.75	786,743.75	
12/15/2031					14,916,375.00
4/1/2032	13,495,000	5.750%	786,743.75	14,281,743.75	
10/1/2032			398,762.50	398,762.50	
12/15/2032					14,680,506.25
4/1/2033	13,870,000	5.750%	398,762.50	14,268,762.50	
12/15/2033					14,268,762.50
	<u>\$95,725,000</u>		<u>\$71,673,000.00</u>	<u>\$167,398,000.00</u>	<u>\$167,398,000.00</u>

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2009A

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
4/1/2016			\$ 3,233,390.00	\$ 3,233,390.00	
10/1/2016			3,233,390.00	3,233,390.00	
12/15/2016					\$ 6,466,780.00
4/1/2017			3,233,390.00	3,233,390.00	
10/1/2017			3,233,390.00	3,233,390.00	
12/15/2017					6,466,780.00
4/1/2018	\$ 3,000,000	5.000%	3,233,390.00	6,233,390.00	
10/1/2018			3,158,390.00	3,158,390.00	
12/15/2018					9,391,780.00
4/1/2019			3,158,390.00	3,158,390.00	
10/1/2019			3,158,390.00	3,158,390.00	
12/15/2019					6,316,780.00
4/1/2020			3,158,390.00	3,158,390.00	
10/1/2020			3,158,390.00	3,158,390.00	
12/15/2020					6,316,780.00
4/1/2021			3,158,390.00	3,158,390.00	
10/1/2021			3,158,390.00	3,158,390.00	
12/15/2021					6,316,780.00
4/1/2022			3,158,390.00	3,158,390.00	
10/1/2022			3,158,390.00	3,158,390.00	
12/15/2022					6,316,780.00
4/1/2023			3,158,390.00	3,158,390.00	
10/1/2023			3,158,390.00	3,158,390.00	
12/15/2023					6,316,780.00
4/1/2024	30,300,000	5.500%	3,158,390.00	33,458,390.00	
10/1/2024			2,325,140.00	2,325,140.00	
12/15/2024					35,783,530.00
4/1/2025			2,325,140.00	2,325,140.00	
10/1/2025			2,325,140.00	2,325,140.00	
12/15/2025					4,650,280.00
4/1/2026			2,325,140.00	2,325,140.00	
10/1/2026			2,325,140.00	2,325,140.00	
12/15/2026					4,650,280.00
4/1/2027			2,325,140.00	2,325,140.00	
10/1/2027			2,325,140.00	2,325,140.00	

Series 2009A

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
12/15/2027					\$ 4,650,280.00
4/1/2028			\$ 2,325,140.00	\$ 2,325,140.00	
10/1/2028			2,325,140.00	2,325,140.00	
12/15/2028					4,650,280.00
4/1/2029			2,325,140.00	2,325,140.00	
10/1/2029			2,325,140.00	2,325,140.00	
12/15/2029					4,650,280.00
4/1/2030	\$ 10,290,000	5.700%	2,325,140.00	12,615,140.00	
10/1/2030			2,031,875.00	2,031,875.00	
12/15/2030					14,647,015.00
4/1/2031	16,085,000	6.250%	2,031,875.00	18,116,875.00	
10/1/2031			1,529,218.75	1,529,218.75	
12/15/2031					19,646,093.75
4/1/2032	24,250,000	6.250%	1,529,218.75	25,779,218.75	
10/1/2032			771,406.25	771,406.25	
12/15/2032					26,550,625.00
4/1/2033	24,685,000	6.250%	771,406.25	25,456,406.25	
12/15/2033					25,456,406.25
	\$108,610,000		\$90,634,310.00	\$199,244,310.00	\$199,244,310.00

PRIOR BOND DEBT SERVICE

Utility Debt Securitization Authority
Restructuring Bonds, Series 2015

Series 2011A

<u>Period Ending</u>	<u>Principal</u>	<u>Coupon</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
11/1/2015			\$264,125	\$ 264,125	
12/15/2015					\$ 264,125
5/1/2016	\$ 7,365,000	5.000%	264,125	7,629,125	
11/1/2016			80,000	80,000	
12/15/2016					7,709,125
5/1/2017			80,000	80,000	
11/1/2017			80,000	80,000	
12/15/2017					160,000
5/1/2018	4,000,000	4.000%	80,000	4,080,000	
12/15/2018					4,080,000
	<u>\$11,365,000</u>		<u>\$848,250</u>	<u>\$12,213,250</u>	<u>\$12,213,250</u>