

UDSA FINANCE AND AUDIT COMMITTEE AGENDA
December 14, 2015 (3:00 P.M.) New York City

- I. Adoption of minutes for July 28th meeting
- II. Review of third quarter 2015 financial results
- III. Discussion of 2016 UDSA charges
- IV. Recommendation of adoption of resolution approving the 2016 budget
- V. Discussion of 2015 UDSA Financing
- VI. Recommendation of adoption of resolution authorizing issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and execution and delivery of related documentation including:
 - Bond Indenture,
 - Bond Purchase Agreement,
 - Restructuring Property Purchase and Sale Agreement,
 - Servicing Agreement,
 - Administration Agreement,
 - preliminary and final official statements, and
 - miscellaneous other documents
- VII. Internal audit activities