

UDSA BOARD AGENDA
December 14, 2015 (3:30 P.M.) New York City

- I. Adoption of Minutes for July 28th meeting
- II. Adoption of resolution approving the 2016 budget
- III. Adoption of resolution authorizing issuance and sale of the Bonds and purchase of Restructuring Property from the Long Island Power Authority and execution and delivery of related documentation including:
 - Bond Indenture,
 - Bond Purchase Agreement,
 - Restructuring Property Purchase and Sale Agreement,
 - Servicing Agreement,
 - Administration Agreement,
 - preliminary and final official statements, and
 - miscellaneous other documents