

AGENDA

UTILITY DEBT SECURITIZATION AUTHORITY MEETING OF THE FINANCE AND AUDIT COMMITTEE

MARCH 28, 2017

OPEN SESSION

- I. Adoption of Minutes from November 8, 2016 Meeting
- II. Discussion of 2016 Financial Report (Mongiardo/KPMG)

EXECUTIVE SESSION WITH KPMG

- III. Consideration of Recommendation to Approve 2016 Financial Report (Branca)
- IV. Consideration of Recommendation to Approve the 2016 Annual Investment Report (Branca)
- V. Internal Audit Activities (Mitterway)
- VI. Review of Internal Audit Charter and Confirmation of Independence (Mitterway)
- VII. Discussion of Year-to-Date Tracking Report (Branca)
- VIII. Any other relevant matters to be discussed.